



**NEW CLIENT INFORMATION SHEET
PERSONAL INCOME TAX**

NAME: _____

ADDRESS: _____

_____ (please include postal code)

HOME PHONE: _____

MOBILE / WORK PHONE: _____

E-MAIL: _____

Check this box if you would like us to contact you by e-mail regarding your tax return, or to inform of a special promotion at our office

DATE OF BIRTH (MM/DD/YYYY): _____

MARITAL STATUS: _____

Check this box if your marital status changed in 2008

If yes, when? _____

S.I.N.: _____

HOW DID YOU HEAR ABOUT CENTAUR ACCOUNTING?

- Friend / Family Member
- Website <http://www.centauraccounting.com>
- The Better Business Bureau of London (BBB)
- Advertisement
- Phone Book / Directory
- Other Accounting or Professional Firm: _____
- Other: _____

PLEASE INDICATE THE YEAR OF THE LAST TAX RETURN YOU FILED: _____, or:

- This is my first time filing a tax return
- Don't know

